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NATIONAL BROILER MARKET AT-A-GLANCE

Majority prices were higher in the West and Northeast, unchanged elsewhere. Trade sentiment was steady to firm in the Northeast, fully steady in the West, steady in all other areas. Demand was fair to fairly good, best where seasonal interest was active, but where cool and rainy weather was present, movement was mostly light. Supplies of smaller sizes were in good balance, but heavier weights were more than adequate and moving slowly. In the parts structure, breast items were fully sufficient to ample, longest and discounted for boneless skinless, with little demand. Dark meat items were in good balance and clearing well, and wings were fully adequate. In production areas, live supplies were moderate. Weights were desirable to heavy, mostly desirable.

Final report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers delivered to first receivers at major market areas week of 06/04/01-06/09/01 (cents per lb)

AREAS	MAJORITY	US GRADE A (Includes branded product)		COMPOSITE	
		WTD AVG	LOADS	WTD AVG	LOADS
Bos/New Eng	55.50-57.00	56.53	16	60.29	29
Chicago	50.00-55.00	54.14	46	56.06	88
Cincinnati	TFEWR	—	—	56.88	24
Cleveland	TFEWR	—	—	63.31	13
Denver	68.50	68.43	17	67.66	24
Detroit	52.00	53.73	15	57.62	45
Los Angeles	69.00	66.58	68	63.78	166
New York	54.00-56.00	55.04	23	57.83	50
Philadelphia	53.00-55.00	53.60	10	53.98	23
Pittsburgh	52.50-54.00	53.17	12	58.93	57
St. Louis	53.25	52.54	21	54.31	40
San Francisco	69.50	66.16	41	66.22	96

Composite 12 City Weighted Average

Loads	06/04/01	Change/Last Wk	05/28/01	06/05/00
655	59.66	0.19	59.47	56.13

WOG BROILERS (without giblets) - prices paid per lb delvd to first receivers in trucklot and less than trucklot quantities.

REGIONS	MAJORITY	WTD AVG	LOADS
East	57.00-62.00	61.69	42
Central	56.00-62.00	59.03	69
West	55.00-62.50	62.20	51

Southeast Area FOB Dock Equivalent

Mississippi	63.50-64.50	63.96	80
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GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 63.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,120	53.00-65.00	62.27

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	209.50	1,348
BREASTS - B/S	144.00	4,298
BREASTS - WHOLE	81.00	1,553
THIGH MEAT - B/S	96.00	750
LEG QUARTERS	29.50	9,218
WINGS	99.00	3,021

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was generally steady. Demand was slow to fair with limited trading following the weekend. Supplies were at least sufficient for trade needs. In the parts structure, movement was light. Availability of all items was adequate to fully sufficient, at times ample and discounted to help move. In production areas, live supplies were moderate at desirable to heavy weights.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was mostly fair to moderate entering the week as dealers cautiously assessed the market. Offerings of the 2.5 to 3 pound birds remained well balanced, and the 3.5 to 4 pound sizes were at least adequate. Movement through retail and distributive channels ranged fair to moderate with best interest centering around seasonal interest. The market tone was steady to fully steady, instances firm on the lighter sizes. In the parts complex, boneless skinless breasts were ample, and bone-in breasts were available. Legs and drums were clearing well. Wings were readily available.

WESTERN REGION BROILER/FRYERS Final majority prices were 1 cent higher than last week's levels. Reported trading for delivery on regular commitments for this week at prices generally 1 cent higher. New negotiations traded at unchanged to higher on small sizes with heavy weights unchanged to mainly lower prices. Offerings of light weights adequate and held with confidence, however heavy weights were ample to burdensome and often sharply discounted. Demand was good. Dealers reported satisfactory weekend clearances. Reported parts trading: leg quarters bulk 29-30 mainly 32.5 4/10s, breasts bone-in 81-89 boneless 125-136, wings 101-105, boneless thigh meat 91-95. The Los Angeles negotiated WOG average was down 1.04 to 57.36 with the volume reported up 20 percent to 36 loads.

MIDWEST REGION BROILER/FRYER Final majority prices for this week's deliveries were generally unchanged from last Monday's final and TFEWR into Ohio. The whole fryer market tone was about steady. Offerings of additional product were fully sufficient on heavy sizes and balanced on lighter weight product. Retail and food service demand continued mixed and spotty, slow to fairly good. Floor stocks were adequate to ample with sizes desirable. Parts trading was slow to fair at best. Supplies were ample on white meat items and adequate on dark meat. The market tone was steady to weak on wings and boneless/skinless breasts with the balance of items generally steady.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was about moderate for fill-in and early week retail promotional needs. Offerings were generally no more than adequate and in good overall balance on the 3 pound and smaller sizes; fully adequate to ample on the the heavier weights. Live supplies were mostly moderate; weights were light to heavy often heavier than desired. Processing schedules were moderately heavy. Less than trucklot asking prices were unchanged at 56 to 70 cents. Trade sentiment was mostly steady. Supplies of boneless skinless breast were difficult to clear. Bone-in breasts were fully adequate. Leg cuts and wings were adequate

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A	
RANGE	54-75
WEIGHTED AVERAGE	59.27
NO. OF BOXES	13,712
*7 of 8 plants reporting.	

NORTHEAST BROILER/FRYER PARTS Trucklot buying ranged moderate to fairly good over the weekend, but was mostly light to fair entering the week as dealers cautiously assessed the market. Offerings of boneless-skinless breasts were readily available at sharp discounts. Bone-in breasts were at least adequate to fully adequate. Legs and drums were seeing the best clearances in the dark meat lines. Wings were fully sufficient. Movement through retail and distributive channels was mostly fair to moderate, with best interest into promotional activity. The market tone was weak on boneless-skinless breasts, barely steady to instances weak on wings and bone-in breasts, generally steady on the balance.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT	WTD	VOLUME
		TRADING	AVG	/LBS
BREAST - B/S		130-135	140.28	554,960
TENDERLOINS		135-140	144.41	117,100
BREAST - WITH RIBS		74-75	83.10	284,600
BREAST - LINE RUN		74	74.66	219,800
LEGS		41-42	46.04	302,060
LEG QUARTERS (BULK)		29-30	30.29	738,908
DRUMSTICKS		36-37	45.19	176,680
THIGHS		36-37	43.43	154,420
B/S THIGHS		88-89	91.98	77,120
WINGS (WHOLE)		95-96	98.57	407,240
BACKS AND NECKS (STRIPPED)		10-12	12.16	95,800
LIVERS (5 POUND TUBS)		30-35	39.21	86,400
GIZZARDS (HEARTS)		40-45	44.41	140,960

NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT.	AVG
BREAST - B/S	720	115.00-135.00	120-125	124.72	
TENDERLOINS	300	135.00-145.00	145	142.50	
BREAST - WITH RIBS		NO TRADING REPORTED			
FRONT HALVES	320	66.00-76.00	66-68	69.13	
LEGS		NO TRADING REPORTED			
LEG QUARTERS (BULK)	120	24.00-25.00	-	24.67	
LEG QUARTERS (4/10)	1,800	28.00	-	28.00	
WINGS (WHOLE)		NO TRADING REPORTED			
DRUMSTICKS		NO TRADING REPORTED			
THIGHS	1,560	32.00	-	32.00	

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/04	05/31	05/31	05/28	05/24
ALA	3,965	3,912	5.09	1,868	5.00
ARK	5,318	5,048	4.93	(A)	4.84
DELMARVA	2,360	2,370	5.12	(A)	5.07
KY-LA-TN	2,039	2,020	4.65	(A)	4.56
MISS	2,869	2,824	5.02	2,169	5.06
NC	2,415	2,620	5.99	765	5.93
TEXAS	2,381	2,329	4.77	2,383	4.79
TOTAL	21,347	21,123	5.08	8,836	5.03
MON	21,347(B)		8,836(B)		

(A) Not published to avoid disclosing individual operations

(B) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 04-Jun 2001 is estimated to be 31,938,000 up 140.88 percent from a week ago and up 2.26 percent from a year ago.

(Last week 13,259,000, last year 31,231,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	(000)	RANGE	MAJORITY	WTD
				AVG
BREAST - B/S	726	110.00-215.00	124-130	152.19
TENDERLOINS	47	145.00-235.00	145	187.13
BREAST - LINE RUN	82	73.00-82.00	-	80.35
FRONT HALVES	TOO FEW TO REPORT			
LEGS	129	40.50-49.00	41-42	41.87
LEG QUARTERS (BULK)	847	25.00-29.00	26-27	26.54
LEG QUARTERS (4/10)	1,068	27.00-31.00	29-30	29.13
WINGS (WHOLE)	272	81.00-98.00	92-94	94.42
WINGS (CUT)	619	98.00-110.00	102-104	105.99
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS
TRADING FOR JUNE 04, 2001 — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
47.25 - 51.00	48.90	51.09

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 04-JUN-2001 TO 08-JUN-2001, CENTS PER POUND

	Price Per Lb.	Mostly
BREAST - B/S	120.00 - 147.00	125.00 - 135.00
BREAST - LINE RUN	75.00 - 87.00	76.00 - 81.00
LEGS	40.00 - 49.00	-
LEG QUARTERS (BULK)	25.00 - 37.00	27.00 - 29.00
DRUMSTICKS	36.00 - 50.00	-
THIGHS	32.00 - 50.00	-
WINGS (WHOLE)	89.00 - 104.00	95.00 - 98.00
BACKS AND NECKS (STRIPPED)	15.00 - 17.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	35.00 - 48.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	80-100
WOGS 2# & UP - CUT UP 8&9 PIECES	84-106
FROZEN HENS 5# & UP	93-99
FROZEN DUCKS	139-154
FROZEN SQUABS	589

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	85-87
ROASTERS 4# & UP	71-90
HENS UNDER 5#	
HENS OVER 5#	
DUCKS	139
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY

DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	DRY PACK	96-104
	ICE PACK	94-96
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113-123
HENS OVER 5#	ICE PACK	98
	DRY PACK	91
DUCKS		152-166

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 01-JUN-2001
 — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	21.00	-	200,000	-
WTD AVERAGE	21.00			

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	15.75-21.00	16.00-20.00	1,144,000	364,000
WTD AVERAGE	18.14	18.25		
15-20%				
RANGE	16.50-21.00	11.00-17.00	1,984,000	768,000
WTD AVERAGE	17.96	14.30		
20% OR MORE				
RANGE	-	13.00	120,000	-
WTD AVERAGE		13.00		

* INCLUDES THE STATES OF CT, DE, FL, GA, MA, MD, ME, NC, NH,

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

CHICKEN 01-JUN-2001
 — PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

CHICKEN, WITH SKIN ADDED

— PRICES — VOLUME —
 (Cents per Pound)

FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	23.00	15.00	40,800	-
WTD AVERAGE	23.00	15.00		
15-20%				
RANGE	17.50-21.00	12.00-16.00	1,570,800	1,183,200
WTD AVERAGE	18.02	14.00		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES OF AL, AR, IA, IL, IN, KS, KY, LA, MI, MN,

SOUTH CENTRAL HEAVY LIVE HEN Prices were slightly higher compared to the past week. Demand was moderate for adequate offerings of spent hens. Finished sales were fair. Schedules were normal. Trade sentiment was about steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLTR
 WEEK OF 04-JUN-01

	CENTS/LB		
	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	7.25-11.75	8-9	9.08

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTHEAST HEAVY LIVE HEN Majority prices were lower when compared to a week earlier. Demand was light to good for increased offerings. Processing schedules were reported as improved but normal. Finished product supplies were in a full range of about adequate to fully adequate for trade needs. The undertone was steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *

FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE
 WEEK OF 04-JUN-01

	RANGE	MAJORITY	WTD AVG
	CENTS/LB.		
AT FARM BUYER LOADING	7-10.5	7-9	8.53
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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